

Disclosure of Enterprise System Information
Special District Risk Management Authority
SB 272 / Government Code 6270.5

Vendor	Product	Purpose	Data Type	Custodian	Freq Collected	Frequency Updated
ADP	Workforce Now	Financial System	Payroll	Finance	As Needed	As Needed
Adobe	Acrobat	Create, edit PDF documents	Document publishing	CEO	As Needed	As Needed
Constant Contact	Constant Contact	Newsletter "E Blasts"	Member Email Addresses for Communications	Member Services	As Needed	As Needed
David Corporation	Ventiv	Tracking SDRMA members' claims and third partyclaimants	Claims and related information	Claims	Daily	Daily
Microsoft	Exchange	Email System	Enterprise Electronic Mail	CEO	Daily	Daily
Microsoft	Office Suite	Office Productivity	Document system	All	Daily	As Needed
Microsoft	Microsoft Dynamics SL	Accounting Software	Accounting information including invoices, payments, financial statements	Finance	Daily	Daily
SDRMA	PolicyPlus	Database of SDRMA Members	Member's information, policies, scheduled items, used for billing	Member Services	Daily	Daily
Streamline	Website Platform	District Website	Website provider and web application design	Member Services	As Needed	As Needed
SurveyMonkey	SurveyMonkey	Public Outreach Surveys	Member Email Addresses for Communications	CEO	As Needed	As Needed

Updated: November 13, 2024